



1209

N O T E S

FALL 2015

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A NOTE FROM THE TEAM

Dear Alumni and Friends,

You have the opportunity to help ensure that Cambridge continues to thrive and serve society at large. A gift through your estate can benefit a specific Cambridge College, the University, or an aspect of University or College life with which you have a particular affinity.

We hope this issue of *1209 Notes* is enjoyable and educational. The Planned Giving team at Cambridge in America is dedicated to Collegiate Cambridge and its constituents and we are always available for any questions you may have about including Cambridge in your estate planning.

Thank you for your continued support of Collegiate Cambridge.

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THE 1209 SOCIETY

Established by Cambridge in America in 1998, The 1209 Society celebrates the many generous benefactors living in the US who recognize the importance of The University of Cambridge and its 31 Colleges through their estate planning. With over 200 members and growing, The 1209 Society is also a wonderful way to connect with like-minded Cambridge alumni and friends of Collegiate Cambridge.

Membership benefits include:

- ▶ Invitations to special events
- ▶ Recognition certificate
(signed by the Vice-Chancellor and the Chairman of Cambridge in America)
- ▶ Bi-annual newsletter
- ▶ Listing in The 1209 Society Roll of Honor
(a bound book listing honorees kept by the University)



MEMORIES of CAMBRIDGE

Frank E. Morgan II (TRINITY HALL 1974)

“My Cambridge College, Trinity Hall, was founded with a benefaction of Bishop Bateman of Norwich. His goal was to train canon lawyers and over the years the nickname “Lawyers College” applied. There is not much call for canon lawyer training in Cambridge these days. In fact, the College now has more scientists than lawyers, but benefaction continues and is growing.

Over the centuries, there have been numerous gifts and bequests to Collegiate Cambridge. I have been particularly impacted by generous gifts from a number of Trinity Hall alumni including in particular Dennis Avery and Hamish Maxwell. They both supported University programs as well as aid to the College. Amongst other projects, Dennis funded a professorship to honor Stephen Hawking and Hamish supported the Fitzwilliam Museum whilst each also gave to the College. They were able to be extremely generous during their lifetimes and although I have contributed, albeit more modestly, since graduation, the real opportunity for me to make a difference will be with a sizeable bequest.

When thinking about my Cambridge experience I sometimes glibly say I grew up there—learning

the customs of hall dining, feasts, fine wines and cigars. But honestly, the quality of teaching, my experience with the supervision system and the comradery of College life made a deep impression on me. It was the foundation upon which I sought a career in international law and now a position with a London-based private equity firm, albeit in New York.

I would hope my bequest can be used in part for a combination of law and business involving both the Law Faculty and the Judge Business School and in part for my College, but in that case as they deem best.

As I said at a Cambridge in America day in San Francisco some years ago on the subject of alumni giving, unlike many American universities that can be quite forcefully direct, Cambridge asks politely and is deeply appreciative of alumni support. It was an honor to attend and graduate from Cambridge and it is a pleasure to be able to support it currently and in the future through the 1209 Society.”

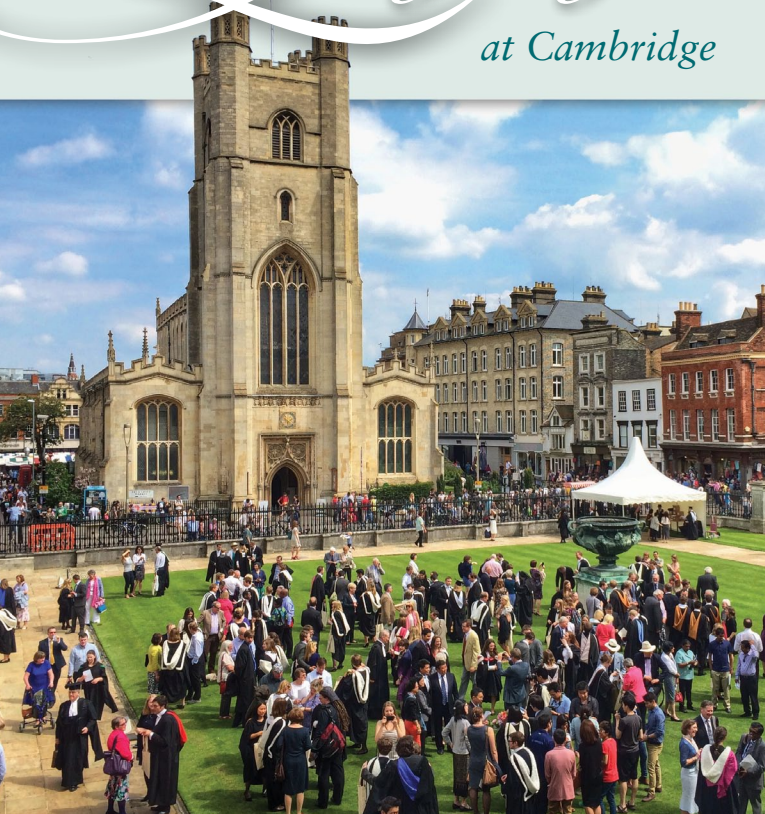
— Frank E. Morgan II



LEAVE
A LASTING

Legacy

at Cambridge



PLACE
POSTAGE
HERE

CAMBRIDGE IN AMERICA

Office of Planned Giving

1120 Avenue of the Americas, 17th Floor
New York, New York 10036



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212.984.0962
plannedgiving@cantab.org

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

TELEPHONE _____

EMAIL _____

- ☐ I have already included Cambridge in America, the University of Cambridge, or its constituent Colleges in my will/estate plan and I have not previously notified you.
- ☐ Please send me the membership information for The 1209 Society.

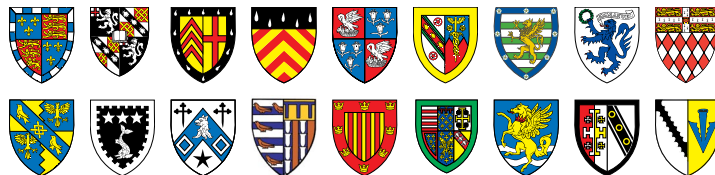
I am considering a provision for Cambridge in America in my estate plan and I would like information about the following:

- ☐ Making a bequest
- ☐ Making a life income gift (e.g. Trust)
- ☐ Making a gift of life insurance
- ☐ Making a gift of a qualified retirement plan

www.cantab.org/plannedgiving



Please detach, fold in half, seal, and mail back to Cambridge in America. Thank you!



MAKING A GIFT *through* *Cambridge in America (UK) Ltd.*

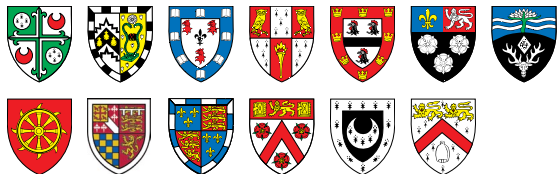
If you are subject to tax in both the UK and the US, you can increase your support to the University of Cambridge and its member Colleges by giving to Cambridge in America (UK) Ltd., a registered charity in the UK, and be simultaneously eligible for tax benefits in both countries.

Gifts of cash and securities made to CAM (UK) are tax-deductible for US taxpayers to the full extent allowed by US tax law. These gifts may also provide tax benefits to UK taxpayers, including participation in the UK Gift Aid Scheme for gifts of cash, and income tax and capital gains tax benefits for gifts of securities. Currently, CAM (UK) can claim an additional 25 pence from HM Revenue & Customs (HMRC) for every £1 donated.

FOR THOSE IN THE UNITED STATES interested in making a gift to CAM (UK), please call Cambridge in America at 212.984.0969.

FOR THOSE IN THE UK interested in making a gift, please contact CAM (UK)'s Administrator, Eileen Flood. She can be reached via email at eileen_flood@blueyonder.co.uk or by phone at 020.7502.2813.

To learn more about CAM (UK), please visit our website at
www.cantab.org/about-us/cam-uk.



1120 Avenue of the Americas, 17th Floor
New York, New York 10036

CAM HAS MOVED!

You can now find us at 1120 Avenue of the Americas, 17th Floor
New York, New York 10036.

Our new office is located in the famed Hippodrome building in the heart of New York City, steps away from the midtown business district, Bryant Park, and Times Square, and easily accessible by public transportation. Built in 1905, the Hippodrome was the greatest theater of its age, and was known for hosting circuses as well as popular vaudeville artists, including illusionist Harry Houdini.

The CAM office features more than 10,000 square feet of space, which will accommodate more than 30 employees, and two multi-purpose spaces for meetings and events equipped with video and audio systems. It will be a welcoming place for receptions, dinners, academic lectures, and alumni gatherings. We look forward to greeting you all in the coming months.