



1209

N O T E S

SPRING 2021

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Leaving your Legacy at Cambridge

LEAVING A LEGACY FOR CAMBRIDGE

Reid Kelly, Esq. (*Trinity College 2004*)

I am leaving a bequest to Cambridge simply because it is the best school in the world. I do not take that phrase lightly, as I have attended four other institutions of higher education, two of which at the post-graduate level—and one of which happens to be the “other” university in England. I am leaving a bequest only to Cambridge.

I became transfixed with the idea of going to Cambridge after watching *Chariots of Fire*. For those too young to remember that movie, a central scene was a race to run around the Great Court of Trinity College faster than the time it takes the College clock to strike the hour of twelve. According to lore, legend and the movie, Harold Abrahams, of Gonville and Caius College, succeeded.

Therefore, when the opportunity arose for me to attend Trinity College, I could not resist. No aspect of my stay disappointed. I was lucky enough to have the late Chief Justice of the United States, William Rehnquist, as my professor for U.S. Constitutional History. I was just as fortunate to have two Cambridge dons instruct me in other legal courses,

including Professor Catherine Barnard, who was not only a first-rate professor and scholar, but an incredibly decent and kind human. I wrote to her shortly after CAM magazine featured her in an article about Brexit in order to congratulate her. Faster than Harold Abrahams, she wrote me back. That speaks volumes of how Cambridge treats its alums.

Back to the important matter of running, yes, I joined the Hare and Hounds cross country running team. One could not ask for a finer group of talented athletes—all ladies and gentlemen. (I suppose my one disappointment at Cambridge was that my crush on one of the lady runners failed to amount to anything, but I cannot blame Cambridge for that!)

Cambridge holds a special place in my heart. I'm including Cambridge in America in my will, with the request that the bequest will be distributed to Trinity College so that others may carve their own experiences out of this great institution.



A NOTE FROM US

We hope you enjoy this latest issue of 1209 Notes. Cambridge's mission is to contribute to society through the pursuit of education, learning, and research at the highest international levels of excellence. With your support and involvement, combined with the generosity of other alumni and friends, Cambridge can continue to strive to fulfill its mission. Planned giving is often an effective way to make a tax-efficient and significant gift to help benefit the important causes that matter most to you.

The planned giving team is dedicated to providing the highest level of service to ensure an excellent experience for donors to Collegiate Cambridge. We regularly assist alumni and friends who plan and complete gifts of all kinds (including bequests like Reid's). To learn more about such gifts, and the potential tax benefits associated with them, we invite you to contact us. We are always delighted to hear from you, and to answer any questions you may have.

With thanks for your generosity,

Sarah Shevchik

Director, Principal
& Planned Gifts

sarah@cantab.org

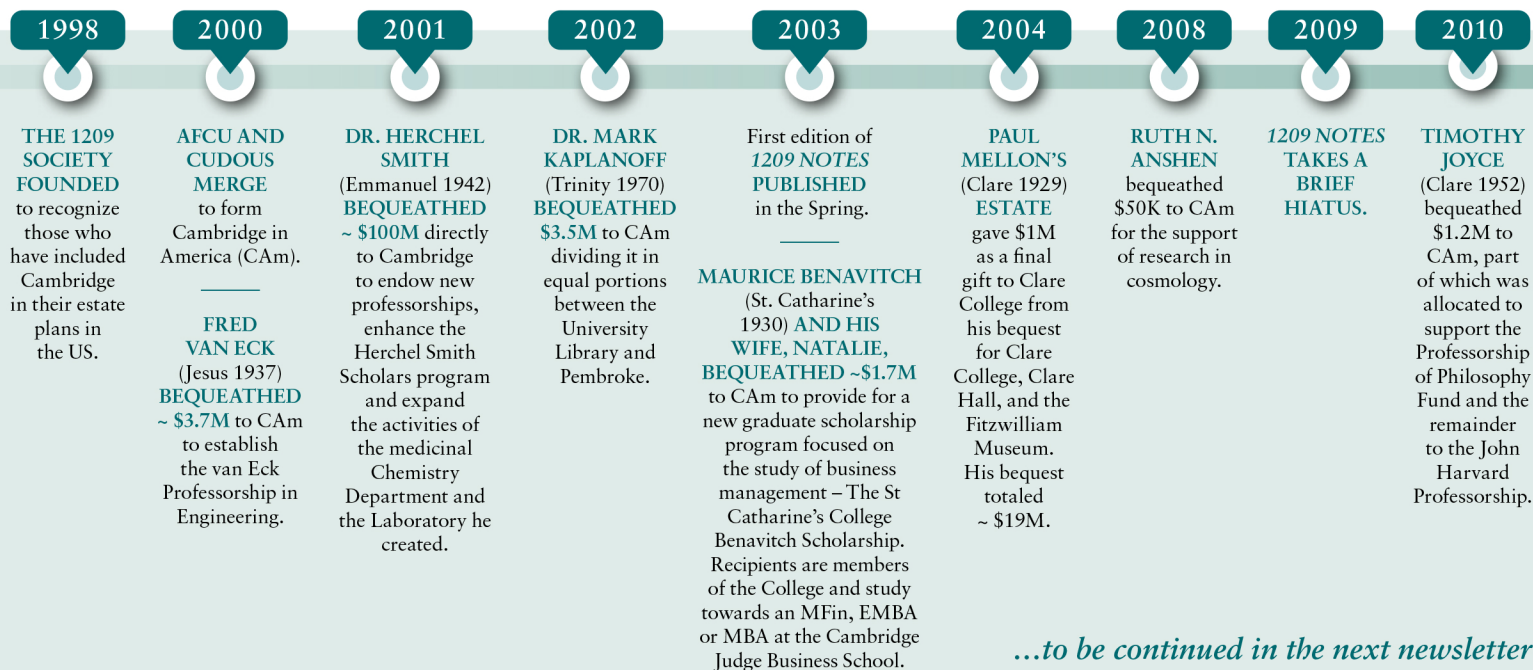
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CAMBRIDGE IN AMERICA: Celebrating 20 Years

Timeline of Some Realized Planned Gifts from US Friends and Alumni



...to be continued in the next newsletter



Did you know that Donor-Advised Funds (DAFs) are the fastest growing giving vehicle in the US?

You can make a contribution of cash, stock, or other assets and take an immediate tax deduction on the full amount you contribute to a DAF and then make a grant to CAm or name us as a beneficiary on the account. Visit www.cantab.org/DAF to learn more.

RECENT ESTATE GIFTS

Cambridge in America is grateful to the generous alumni and friends who have remembered Collegiate Cambridge in their estate plans. In this section, we highlight a sampling of recent estate gifts received:

Sir David John (Christ's 1959) left a bequest of \$100,000 to CAm for Christ's College for the Glyndwr and Marjorie John Bursary.

Philip Anns (Christ's 1943) left a bequest of \$30,000 to CAm for Christ's College from The Philip H. Anns Revocable Trust to support students, and where possible, those with a passion for aviation.

Dr. John Henry left a bequest of \$2,000 to CAm for Wolfson College.

All bequests, no matter the size, are incredibly important for Collegiate Cambridge and help the University and Colleges continue in their mission and flourish far into the future.



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plannedgiving@cantab.org

NAME

ADDRESS

CITY STATE ZIP

TELEPHONE

EMAIL

- ☐ I have already included Cambridge in America, the University of Cambridge, or its constituent Colleges in my will/estate plan and I have not previously notified you.
- ☐ Please send me the membership information for The 1209 Society.

I am considering a provision for Cambridge in America in my estate plan and I would like information about:

- ☐ Making a bequest by will or trust
- ☐ Making a life income gift (e.g., trust)
- ☐ Making a gift of life insurance
- ☐ Making a gift of a qualified retirement plan



Spring 2021

www.cantab.org/plannedgiving

Please detach, fold in half, seal, and mail back to Cambridge in America. Thank you!



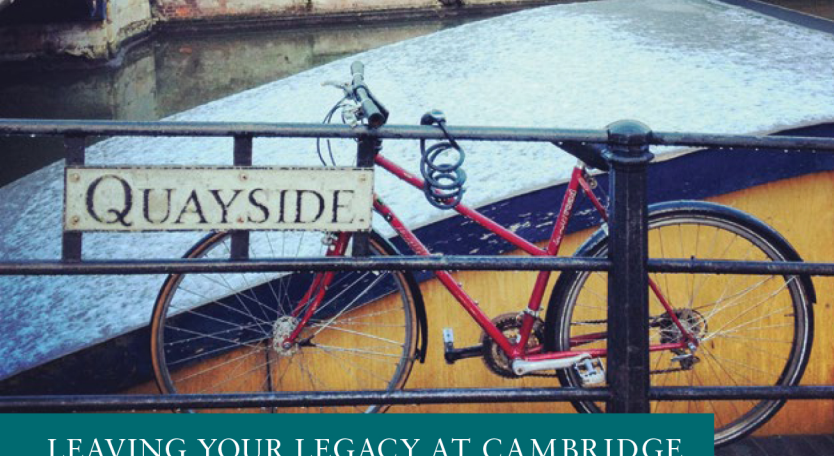
THE 1209 SOCIETY

Established by Cambridge in America in 1998, The 1209 Society celebrates the many generous benefactors in the US who recognize the importance of the University of Cambridge and its thirty-one Colleges through their estate planning. With 298 members and growing, The 1209 Society is also a wonderful way to connect with like-minded Cambridge alumni and friends of Collegiate Cambridge. When you notify us that you've included your College or the University in your estate plans (by returning a response card, telling a gift officer, or sending us an email/letter) it is known as a bequest intention. This is all it takes for us to invite you to become a lifetime member of The 1209 Society.

Membership benefits include:

- ▶ Invitations to special events
- ▶ Recognition certificate
(signed by the Vice-Chancellor of the University and the Chairman of the Board of Directors of Cambridge in America)
- ▶ Bi-annual newsletter
- ▶ Listing in The 1209 Society Roll of Honor
(a bound book listing honorees kept by the University)

Those who indicate their estate plans include support for a specific College or Colleges will also receive acknowledgement of this much-appreciated support from those named.



LEAVING YOUR LEGACY AT CAMBRIDGE



Learn more:

www.cantab.org/plannedgiving

To update your contact information
please call 212.984.0960
or email mail@cantab.org

LET US KNOW

Thank you to all of you who have chosen to include Collegiate Cambridge in your estate plans. Planned gifts are a crucial source of support for Cambridge and its Colleges. Documenting your bequest (by providing further details, such as the purpose, the amount, and structure of the gift) helps us keep a record of your intentions, inspires others, assists with our long-term planning efforts and gives us the opportunity to thank you! Documentation does not make your gift irrevocable or binding. To document your bequest, please contact us here: plannedgiving@cantab.org.

1209 Notes is published by the Cambridge in America Office of Planned Giving. Please direct any comments to Maria Alonso at maria@cantab.org or 212.984.0962.



CAMBRIDGE
IN AMERICA **20**
YEARS

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